DAVIS POLK & WARDWELL LLP

450 Lexington Avenue

New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 701-5800

Marshall S. Huebner Benjamin S. Kaminetzky

Timothy Graulich
Eli J. Vonnegut

Christopher S. Robertson

Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

PURDUE PHARMA L.P., et al.,

Debtors.¹

Case No. 19-23649 (RDD)

(Jointly Administered)

NOTICE OF PRESENTMENT OF FIFTH AMENDED ORDER EXTENDING TIME TO OBJECT TO DISCHARGEABILITY OF CERTAIN DEBTS

PLEASE TAKE NOTICE that on December 23, 2019, Purdue Pharma L.P. and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), filed the *Motion of Debtors for Entry of an Order Extending Time to Object to Dischargeability of Certain Debts* [ECF No. 700] (the "**Motion**").

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

PLEASE TAKE FURTHER NOTICE that on January 7, 2020, the Court entered the Order Extending Time to Object to Dischargeability of Certain Debts [ECF No. 720] (the "Order").

PLEASE TAKE FURTHER NOTICE that on April 2, 2020, the Court entered the *First Amended Order Extending Time to Object to Dischargeability of Certain Debts* [ECF No. 1009] (the "Amended Order").

PLEASE TAKE FURTHER NOTICE that on June 18, 2020, the Court entered the Second Amended Order Extending Time to Object to Dischargeability of Certain Debts [ECF No. 1289] (the "Second Amended Order").

PLEASE TAKE FURTHER NOTICE that on July 27, 2020, the Court entered the *Third*Amended Order Extending Time to Object to Dischargeability of Certain Debts [ECF No. 1524]

(the "Third Amended Order").

PLEASE TAKE FURTHER NOTICE that on October 21, 2020, the Court entered the Fourth Amended Order Extending Time to Object to Dischargeability of Certain Debts [ECF No. 1829] (the "Fourth Amended Order").

PLEASE TAKE FURTHER NOTICE that the Debtors will present the Fifth Amended Order Extending Time to Object to Dischargeability of Certain Debts (the "Fifth Amended Order") to the Honorable Robert D. Drain, United States Bankruptcy Judge, for approval and signature on January 19, 2021 at 10:00 a.m. (prevailing Eastern Time). A copy of the Fifth Amended Order is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that a comparison between the Fifth Amended Order and the Fourth Amended Order is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that, unless a written objection to the Fifth Amended Order attached hereto is served and filed with proof of service with the Clerk of the Court, and a courtesy copy is delivered to the undersigned and to the chambers of the Honorable Robert D. Drain, so as to be received by January 15, 2021 at 4:00 p.m. (prevailing Eastern Time), there will not be a hearing to consider such Fifth Amended Order, and such Fifth Amended Order may be signed and entered by the Court.

PLEASE TAKE FURTHER NOTICE that, if a written objection is timely filed and served with respect to the Fifth Amended Order, a hearing (the "Hearing") will be held to consider such Fifth Amended Order before the Honorable Robert D. Drain, United States Bankruptcy Judge, at the United States Bankruptcy Court, 300 Quarropas Street, White Plains, New York 10601, on a date to be announced.

PLEASE TAKE FURTHER NOTICE that objecting parties are required to attend the Hearing and a failure to appear may result in relief being granted upon default.

PLEASE TAKE FURTHER NOTICE that copies of the Fifth Amended Order may be obtained free of charge by visiting the website of Prime Clerk LLC at https://restructuring.primeclerk.com/purduepharma. You may also obtain copies of any pleadings by visiting the Bankruptcy Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: January 5, 2021

New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/Eli J. Vonnegut

450 Lexington Avenue New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 701-5800 Marshall S. Huebner Benjamin S. Kaminetzky Timothy Graulich Eli J. Vonnegut Christopher S. Robertson

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